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### FEBRUARY 2015 · RESEARCH BRIEF No.2

# Integration of Mental Health and Primary Care: Barriers, Strategies, and Recommendations

Individuals with serious mental illness have a life expectancy up to 30 years shorter than those in the general population (De Hert et al., 2011). Many people living with serious mental illness have an increased number of risk factors for development of acute and chronic illnesses. Some of these risk factors include smoking, sedentary lifestyle, poor dietary habits, and obesity (Davidson et al., 2001; Lambert, Velakoulis, & Pantelis, 2003). One of the many factors contributing to shorter life expectancy for individuals with serious mental illness is that they receive poor primary and preventative healthcare (Lawrence & Kisely, 2010; Mitchell, Malone, & Doebbeling, 2009).



### Assertive Community Treatment (ACT)

is a service delivery model that uses a team- based multidisciplinary approach providing intensive treatment to persons with severe and persistent mental illness. ACT uses intensive outreach to provide comprehensive, clientcentered, integrated, and community-based psychiatric treatment. These services are available to consumers 24 hours per day, 365 days a year (Allness & Knoedler, 2003).

The idea behind the ACT model is to provide the assistance necessary to help consumers to continue to live in the community and work toward a higher quality of life (Boust, Kuhns, & Studer, 2005).

Between March and April 2014, as part of the Minnesota 10 x 10 initiative, we conducted three focus groups with providers from multiple disciplines currently working on ACT teams (Trangle, Mager, Goering, & Christensen, 2010). A total of 16 providers participated in the study. The focus group participants in this study included psychiatrists (n=7), social workers (n=4), nurses (n=3), a psychologist (n=1), and a rehabilitation practitioner (n=1) as shown in Tables 1 and 2.

The questions addressed by the focus groups pertained to barriers providers and consumers encounter when trying to access primary health care, strategies being used by providers to overcome these barriers, and recommendations for improving the integration of mental health services (e.g. ACT) and primary health care.

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### **PROVIDER CHARACTERISTICS**

	N	%
RACE/ETHNICITY		
Caucasian	15	93.8%
Hispanic/Latino	1	6.2%
GENDER		
Female	9	56.3%
Male	6	37.5%
(Missing)	1	6.2%
HIGHEST EDUCATION		
Doctoral degree	8	50%
Master's degree	4	25.0%
Bachelor's degree	2	12.5%
Associate's degree	1	6.3%
Some graduate courses	1	6.2%
DISCIPLINE		
Psychiatry	7	43.8%
Social Work	4	25.0%
Nursing	3	18.7%
Psychology	1	6.25%
Rehabilitation	1	6.25%

"A huge barrier is the pushpull between the primary care and psychiatric care, physical health and mental health." Focus group transcripts were analyzed using qualitative data methods to elicit common themes across key areas. In the following sections, we describe barriers to integration of mental health and primary care followed by a focus on strategies used to overcome barriers and recommendations for the future. The provider-identified themes from the focus groups are shown in Table 3.

#### TABLE 2

#### **PROVIDER CHARACTERISTICS**

	MEAN	RANGE
Age	44.2	30-63
Years in current position	4.86	2 months - 10 years

## **ACT FOCUS GROUP FINDINGS**

### **Barriers**

ACT team members discussed three main types of barriers including provider, consumer, and system barriers. ACT team members noted role confusion at times, citing that sometimes their assigned tasks were not within their area of professional expertise. Another barrier providers encountered was a lack of consumer engagement when the consumer and provider had different ideas about treatment goals.

Consumers encountered independent barriers to obtaining primary care. These barriers included geographic location of the consumer, frustration with lack of progress in treatment, and behaviors that may be counterproductive to bettering overall health. Consumers in rural areas may have had difficulty attending appointments since many clinics are located in urban areas, and some consumers had limited transportation options. ACT team members in the focus group noted that many consumers have negative past experiences with health care providers, and consumers may feel fatigue, frustration, or avoidance due to the complicated nature of health care services.

### "Just hearing those two words: 'quit smoking', in an of itself, creates several mountains of barriers."

Complicated relationships between ACT practitioners and health care providers created another barrier to integrating care. These difficulties may develop partially from differing treatment priorities and the ACT team practitioners' perception that the medical provider lacks confidence in the consumer's ability to achieve medical treatment goals. ACT team members also felt that ACT teams were largely under-supported, citing inadequate salaries, frequent turnover, large caseloads, and limited technology for record keeping and communication between providers.

### **Strategies**

In addition to discussing barriers to integration of ACT and primary care, ACT team members also discussed strategies that they have used to overcome these barriers including promoting consumer engagement, collaborating with primary care, and team building. Engaging the consumer in their own health care was a very important goal among ACT team members. They use strategies such as coaching/teaching consumers how to best engage with health care services and using tools or incentives to promote consumer ownership of their health. ACT team members noted that the two most effective strategies they used were building positive longterm relationships with consumers. Overall, ACT team members stated that the strategies they use to promote client engagement are flexible and consumer-centered.

ACT team members described various strategies they use to promote collaboration with primary care. These strategies included inviting health care providers to ACT team meetings, taking a proactive role in facilitating communication with health care providers, incorporating physical health outcomes into consumers' support plans, and identifying medical providers whose personality and approach were most flexible and compatible with ACT providers and consumers. Some team-focused strategies discussed included incorporating physical health into all areas of care planning and cross-training non-medical ACT providers on medical terminology.

"We are starting to do more texting. Our nurse is really linked up with the doctor's nurse... instead of phone calls, they are...texting." "She hadn't been in for a physical in years; because she wanted to learn how to cook, we bought her a Crockpot once she went in for her physical."

### Recommendations

Based on the barriers to integrate primary care with ACT services and the strategies already in use by ACT, the following are recommendations for enhancing collaboration between primary health care and mental health care services. Emphasis should be placed on overall consumer wellness using both qualitative and quantitative measures. In order to better prepare ACT providers to collaborate with primary care, ACT team members recommended that medically focused trainings specific to medical terminology and disease processes be offered. To better collaborate with health care professionals, ACT team members also suggested developing database technology that would allow medical providers to look at relevant information on ACT consumers. Training on ACT services should also be offered to medical providers.

# CONCLUSION

Individuals with serious mental illness have a much shorter lifespan than the general population, with increased incidence of physical illness such as hypertension, diabetes, and respiratory disease (De Hert et al., 2011). To address the life expectancy gap between those with serious mental illness and the general population in Minnesota, the 10 x 10 initiative was started in 2008. The goal of this initiative is to increase the lifespan of individuals with serious mental illness by 10 years within 10 years. More specifically, the

Continued

THEME	SUBTHEMES
BARRIERS	
Encountered by providers	Role differentiation; barriers to client engagement
Encountered by clients	Physical-geographic barriers; psychosocial barriers; relationship with healthcare system
System level	Under-supported act teams; relationships between providers
STRATEGIES	
Client engagement	Relationship building; linking clients to healthcare; teaching/coaching; tools/incentives
Collaboration with primary care	Facilitate delivery of services; build relationships with primary care
Team focused	Tailored roles; shared roles
RECOMMENDATIONS	
System level	Client-centered; implementation guidance
Education and training	Training content; training delivery
Collaboration	Solicit ACT provider expertise; engage the healthcare system

TABLE 3

initiative aims to increase the life expectancy of those with serious mental illness from 58 to 68 years by 2018 (Trangle et al., 2010).

Despite the acknowledgement and need for integrated mental health and primary health care, there are still obstacles to overcome. This focus group described the perspective of providers from ACT teams. The ACT team members in the study spoke to the challenges of effectively integrating primary health care with mental health services. There is a significant need for improvement of integration of care, as evidenced by the poor health status and decreased life expectancy of those with serious mental illness (De Hert et al., 2011; Davidson et al., 2001; Lambert et al., 2003). ACT team members in this study discussed strategies used to promote integration of care and provided some recommendations for integration. Professionals working in mental health and primary care should continue to discuss the barriers to integrating care and work together to implement solutions to improving collaboration.

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